

**SUPERIOR**  
Loan Servicing™

*“Superior Service for Superior Clients”*

## **Trust Servicing Information**

### **Master Trust Info**

Name of Master Trust:

Trustee of the Trust:

Residual Beneficiary:

Note Rate:                      Base Lending Rate:

Contact Company Name:

Contact Name:    Additional Contact:

Address:

City:    State:    Zip:

Work Phone:    Cell Phone:    Email:

**Nested Trust Info - SLS Servicing Nested Trust     Yes     No (if yes, complete separate form)**  
**(If No, SLS will make payment to the Trustee of the Trust/\$15 per month/no setup fee)**

Name of Nested Trust:

Trustee of the Trust:

Work Phone:    Cell Phone:    Email:

Base Rate to Settlor:    Spread to Residual Beneficiary:

(Base Rate + Spread cannot exceed Sold Rate of Master Trust)

Residual Beneficiary:

Work Phone:    Cell Phone:    Email:

\$75 Setup fee paid by: Residual Beneficiary     Trust Settlor  (pro-rated among all Settlers)

\$15 Monthly Servicing Fee paid by: Residual Beneficiary     Trust Settlor

### **Settlor Information**

***(Note: if Settlor is an IRA, provide separate address for settlor and IRA company)***

#### **Settlor 1:**

Home Phone:    Work Phone:    Cell Phone:

Email:

IRA Investment:  Yes     No (if yes, provide IRA Payee info and mailing address)

IRA Company Payee:

IRA Company Mailing Address:

Settlor Address (complete only if settlor is an IRA):

#### **Settlor 2:**

Home Phone:    Work Phone:    Cell Phone:

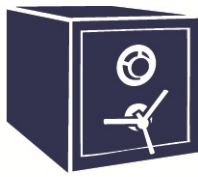
Email:

IRA Investment:  Yes     No (if yes, provide IRA Payee info and mailing address)

IRA Company Payee:

IRA Company Mailing Address:

Settlor Address (complete only if settlor is an IRA):



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## **Settlor Information Continued**

### **Settlor 3:**

Home Phone:                      Work Phone:                      Cell Phone:

Email:

IRA Investment:  Yes     No (if yes, provide IRA Payee info and mailing address)

IRA Company Payee:

IRA Company Mailing Address:

Settlor Address (complete only if settlor is an IRA):

### **Settlor 4:**

Home Phone:                      Work Phone:                      Cell Phone:

Email:

IRA Investment:  Yes     No (if yes, provide IRA Payee info and mailing address)

IRA Company Payee:

IRA Company Mailing Address:

Settlor Address (complete only if settlor is an IRA):

### **Settlor 5:**

Home Phone:                      Work Phone:                      Cell Phone:

Email:

IRA Investment:  Yes     No (if yes, provide IRA Payee info and mailing address)

IRA Company Payee:

IRA Company Mailing Address:

Settlor Address (complete only if settlor is an IRA):

### **Settlor 6:**

Home Phone:                      Work Phone:                      Cell Phone:

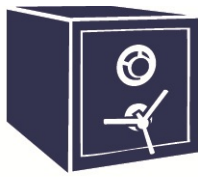
Email:

IRA Investment:  Yes     No (if yes, provide IRA Payee info and mailing address)

IRA Company Payee:

IRA Company Mailing Address:

Settlor Address (complete only if settlor is an IRA):



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## **Settlor Information Continued**

### **Settlor 7:**

Home Phone:

Work Phone:

Cell Phone:

Email:

IRA Investment:  Yes  No (if yes, provide IRA Payee info and mailing address)

IRA Company Payee:

IRA Company Mailing Address:

Settlor Address (complete only if settlor is an IRA):

### **Settlor 8:**

Home Phone:

Work Phone:

Cell Phone:

Email:

IRA Investment:  Yes  No (if yes, provide IRA Payee info and mailing address)

IRA Company Payee:

IRA Company Mailing Address:

Settlor Address (complete only if settlor is an IRA):

### **Settlor 9:**

Home Phone:

Work Phone:

Cell Phone:

Email:

IRA Investment:  Yes  No (if yes, provide IRA Payee info and mailing address)

IRA Company Payee:

IRA Company Mailing Address:

Settlor Address (complete only if settlor is an IRA):

**Note:** For additional Nested Trust, complete an additional form

**Important:** Superior Loan Servicing requires executed copies of all Trust Agreements wherein SLS is sending payments directly to the settlors. If payments are being made directly to the trustee of a trust and SLS will not be sending payments to a settlor, please complete the Trust Certification form. SLS will not distribute any funds until all executed trust documents are provided.

**Submit all orders to: [Servicing@SLSBox.com](mailto:Servicing@SLSBox.com)**